



## IGrow Wealth Plan Agreement

Get the brand new **IGrow Wealth Plan** for just

**R9 995** incl VAT

### OPTION 1

Once-off payment: **R9 995**  
Full amount upfront via EFT  
 Select option 1

### OPTION 2

Two instalments of: **R4 998**  
Per month for two months plus a once off R500 admin fee  
 Select option 2

### OPTION 3

Three instalments of: **R3 332**  
Per month for three months plus a once off R500 admin fee  
 Select option 3

Please indicate your selection in the tick-box above and fill in the relevant payment details on the following page.

This includes the creation of your personal IGrow Wealth Plan as well as two review sessions in the first year, with one of our CFP®s.

Thereafter, it is highly recommended that investors choose to have an additional two review sessions per year, at a cost of **R3 495** incl VAT annually. There is an option to make a once off payment at the beginning of each year and receive a 10% discount, or select a debit order payment of R291 per month.

Please complete this form, sign and email it to [enquiries@igrow.co.za](mailto:enquiries@igrow.co.za)

Name and surname: \_\_\_\_\_

Address: \_\_\_\_\_

Company/Trust: \_\_\_\_\_

Cell number: \_\_\_\_\_ Work number: \_\_\_\_\_

Email address: \_\_\_\_\_

ID number: \_\_\_\_\_

## FOR OPTION 1

EFT - Our bank account details	
BANK	ABSA
BRANCH CODE	632005
ACCOUNT NAME	IGROW WEALTH MANAGEMENT
ACCOUNT NUMBER	4078093912
TYPE OF ACCOUNT	CURRENT ACCOUNT
REFERENCE	WP1/SURNAME

FOR OPTION 2 and 3 please see page 3

## Terms and Conditions

### GENERAL

1. You agree to receive communication from IGrow.
2. You have the right to a full refund (excl admin fee) if cancellation is made within the first 7 days from the date of initial payment.
3. Should you within one year of your Wealth Plan payment, purchase an IGrow marketed property which includes the Wealth Plan special, then your R9 995 will be refunded.

### CHANGES

3. IGrow reserves the right to amend the fees.

### SOUTH AFRICAN LAWS

4. These terms and conditions are governed by the Laws of the Republic of South Africa.
5. IGrow will keep your personal information safe and secure at all times.
6. We will not make your details available to any other company or organisation, other than our subsidiaries and affiliated partners.

I hereby accept the Agreement & Terms and Conditions as stipulated above.

Signed at \_\_\_\_\_ on date \_\_\_\_\_ 20\_\_\_\_\_.

Name: \_\_\_\_\_ Signature \_\_\_\_\_



# IGROW WEALTH MANAGEMENT

Barinor's Vineyard North, The Vineyards Office Estate  
99 Jip de Jager Road, Welgemoed, Cape Town 7530  
PO Box 1514, Durbanville, 7551  
Cape Town: 021 979 2501 Pretoria: 012 943 0201  
www.igrow.co.za  
enquiries@igrow.co.za

**Authority and Mandate for payments Instruction: Electronic and Written Mandates**

Given by (name of Accountholder): \_\_\_\_\_

Address: \_\_\_\_\_

Bank: \_\_\_\_\_

Branch and Code: \_\_\_\_\_

Account Number: \_\_\_\_\_

Type of Account: Current (cheque) / Savings / Transmission

Amount: \_\_\_\_\_

Date: \_\_\_\_\_

Contact Number: \_\_\_\_\_

Abbreviated Name as Registered with the Bank: **IGROW**

This signed Authority and Mandate refers to our contract dated \_\_\_\_\_ ("the Agreement").  
I / We hereby authorise you to issue and deliver payment instructions to your Banker for collection against my / our abovementioned account at my / our above-mentioned Bank (or any other bank or branch to which I / we may transfer my / our account) on condition that the sum of such payment instructions will never exceed my / our obligations as agreed to in the Agreement and commencing on \_\_\_\_\_ and continuing until this Authority and Mandate is terminated by me / us by giving you notice in writing of not less than 20 ordinary working days, and sent by prepaid registered post or delivered to your address as indicated above.

The individual payment instructions so authorised to be issued must be issued and delivered as follows: monthly.

In the event that the payment day falls on a Sunday, or recognised South African public holiday, the payment day will automatically be the preceding ordinary business day.

Payment Instructions due in December may be debited against my account on \_\_\_\_\_

I / We understand that the withdrawals hereby authorized will be processed through a computerized system provided by the South African Banks and I also understand that details of each withdrawal will be printed on my bank statement. Each transaction will contain a number, which must be included in the said payment instruction and if provided to you should enable you to identify the Agreement. A payment reference is added to this form before the issuing of any payment instruction.

**Mandate**

I / We acknowledge that all payment instructions issued by you shall be treated by my / our above-mentioned Bank as if the instructions have been issued by me/us personally.

**Cancellation**

I / We agree that although this Authority and Mandate may be cancelled by me / us, such cancellation will not cancel the Agreement. I / We shall not be entitled to any refund of amounts which you have withdrawn while this Authority was in force, if such amounts were legally owing to you.

**Assignment**

I / We acknowledge that this Authority may be ceded or assigned to a third party if the Agreement is also ceded or assigned to that third party, but in the absence of such assignment of the Agreement, this Authority and Mandate cannot be assigned to any third party.

I hereby accept the Terms and Conditions as stipulated above.

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
(Signature as used for operating on the account)

\_\_\_\_\_  
(Assisted by)